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## **Case Intake Form**

Client	Petitioner Respondent
Other Party	_
Date of Marriage	Date of Separation
How many children of the marriage	
Has complaint been filed? No Yes	(If yes, what date)
What date will be used to value assets?	
Services to be provided:	
Statement of Net Worth	Executive Compensation Analysis (RSU's, Stock Options, etc.)
Equitable Distribution	Dissipation Analysis – How far back
Pension Valuation	Separate Property Analysis
QDRO Preparation	Maintenance Buy Out Calculations
Settlement Analysis	Lifestyle Analysis – How far back
Case Concerns / Goals	
Date needed by	
Who will the billing be addressed to: A	ttorney Client
Who is the point of contact for information:	
Phone: Email:	